

**OPTION UNDERTAKING**

Date: 5 October 2012

To: SIM Technology Group Limited  
Unit 2908, 29<sup>th</sup> Floor  
248 Queen's Road East  
Wanchai, Hong Kong  
For the attention of the board of directors

and

Toman Investments Limited  
Rooms 1002-1004  
10/F, Tung Chiu Commercial Centre  
193 Lockhart Road  
Wanchai, Hong Kong  
For the attention of Mr. Wong Hei, Simon

Dear Sirs

**SIM Technology Group Limited ("Company") – Option Undertaking**

I understand that the Company is proposing to issue certain new shares of HK\$0.10 each ("**Shares**") in the share capital of the Company by way of a rights issue ("**Rights Issue**").

I am the holder of options ("**Options**") to subscribe for an aggregate of 3,800,000 Shares granted pursuant to the post-IPO share option scheme adopted by the Company on 30 May 2005, and hereby unconditionally and irrevocably undertake to you that I will not exercise any of the Options from the date of this undertaking up to and including the record date for the determination of the entitlements to participate in the Rights Issue.

I consent to the particulars of this undertaking and of my holdings of, and dealings in the Options and/or Shares being announced and included in any document, in each case as required by the Hong Kong Code on Takeovers and Mergers and the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, and to this undertaking being made available for inspection by members of the public.

This undertaking and the relationship between the parties shall be governed by and construed in accordance with, the laws of the Hong Kong Special Administrative Region of the People's Republic of China. This undertaking has been duly executed as a deed.

Signed, sealed and delivered  
as a deed by Tang Rongrong  
in the presence of:

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